

Ticker: [ARNC US EQUITY](#)

Arconic Corp (New York: ARNC, Currency: USD)

Sector: **Materiales** Industry: **Metales y mineria** Sub-Industry: **Aluminio**

Website	www.arconic.com
Number of Employees	11,550
Ticker:	ARNC US

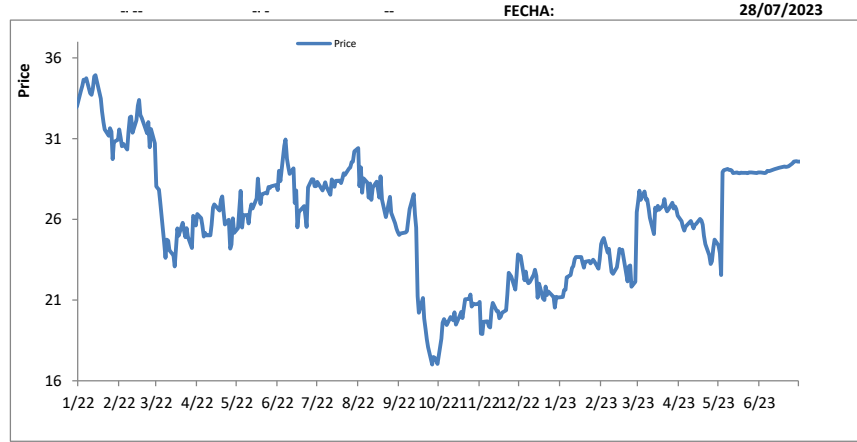
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↑ **29.80** +0.00

Arconic Corp manufactures engineered products and forgings. The Company offers aluminum sheets, plates, and other extruded products for the aerospace, automotive, commercial transportation, brazing, and industrial markets. Arconic serves customers worldwide.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	29.80	Market Cap (MM)	2,989.1
Open	29.80	Shares Out. (MM)	100.3
Previous Close	29.80	Float %	97.7%
Change	0.01	Shares sold short (MM)	5,585,601.0
Change %	0.03	Dividend Yield %	--
Day High/Day Low	29.8 / 29.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	30.7 / 16.3	P / Diluted EPS Before XO	
Volume (MM)	0.40	Beta	1.08
Avg. Vol - 3 mo (MM)	2.17		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	8,699.0	Cash & ST Invest.	261
EBIT - LTM	-72.0	Total Assets	6,015.0
EBITDA - LTM	213.0	Total Debt	1,714.0
Net Income - LTM	-199.0	Total Liabilities	4,658.0
Total Enterprise Value	4,558	Total Equity	1,357.0
TEV/ Total Revenue	0.5 x	Cash from Operations - LTM	402.0
TEV/ EBITDA	19.6 x	Cash From Investing - LTM	-195.0
		Cash from Financing -LTM	-220.0



Company Notes	
	million from restructuring costs
2004 Q2	Reported EPS adjusted to exclude an after-tax loss of \$7.0 million from restructuring.
2004 Q1	Reported EPS adjusted to exclude an after-tax gain of \$3.0 million from investment.
2003 A1	Reported EPS adjusted to exclude a pre-tax loss of \$26 million from restructuring costs, a gain of \$16 million for investments and other, and a pre-tax gain of \$1 million from cumulative effect of a change in accounting principle.
2003 Q4	Reported EPS adjusted to exclude an after-tax investment gain of \$6 million, a accounting transition adjustment gain of \$3 million related to Apple's stock repurchase agreement, and a gain on settlement of the stock repurchase agreement of \$6 million.
2003 Q2	The company has a restructuring expense which had no effect on EPS.
2003 Q1	Reported EPS adjusted to exclude a loss of \$0.05 per share

Key Board Members			
Name	Title	Organization	
1 Frederick A Henderson "Fritz"	Principal	Hawksbill Group Llc	
2	Operating Partner	Atlas Innovate Llc	
3	Lead Director	Marriott Intl Inc	
4	Chairman	Arconic Corp	
5	Chairman	Adient Plc	
6	Trustee	Alfred P Sloan Foundation	
7 Jacques M Croisetiere	Board Member	Arconic Corp	
8 Elmer L Doty	Board Member	Arconic Corp	
9 Carol S Eicher	Board Member	Arconic Corp	
#	Board Member	Advanced Emissions Solutions	
#	Board Member	Tennant Co	
# Jeffrey M Stafeil "Jeff"	Board Member	Arconic Corp	
# William F Austen "Bill"	Board Member	Arrow Electronics Inc	
#	Board Member	Arconic Corp	
#	Board Member	Dixie Toga Sa	
# Christopher L Ayers "Chris"	Operating Partner	Alleghany Capital Corp	
#	Board Member	Arconic Corp	
#	Board Member	Universal Stainless & Alloy Pr	
# E Stanley O'Neal	Board Member	Arconic Corp	
#	Board Member	Element Solutions Inc	
#	Board Member	Clearway Energy Inc	
# Margaret S Billson "Peg"	Board Member	Arconic Corp	
#	Board Member	Cae Inc	
# Timothy D Myers "Tim"	Chief Executive Officer	Arconic Corp	
#	Chief Executive Officer	Arconic Inc/Pa	
#	Board Member	Alcoa Foundation	
# Ellis A Jones	Vp/Chief Sustainability Officer	The Goodyear Tire & Rubber Com	
#	Board Member	Arconic Corp	
#	Board Member	Timkensteel Corp	

Ticker: ARNC US EQUITY

Arconic Corp

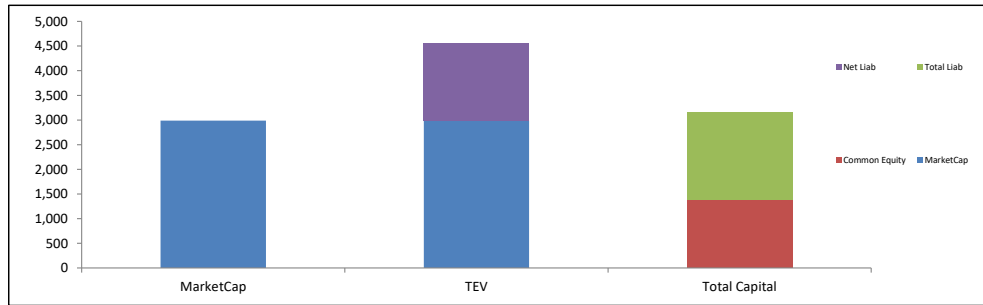
Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Period Type: Annuals

Key Financials	Annuals											
		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
For the Fiscal Period Ending		31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	LTM 31/03/2023	Estimates 31/12/2023	Estimates 31/12/2024	Estimates 31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	--	6,824.0	7,442.0	7,277.0	5,675.0	7,504.0	8,961.0	1,929.0	8,961.0	2,045.0	2,045.0	
Growth Over Prior Year	--	--	9.1%	(2.2%)	(22.0%)	32.2%	19.4%	8.5%	(19.7%)	(19.7%)	(19.7%)	
Gross Profit	--	958.0	893.0	945.0	813.0	931.0	929.0	899.0	--	--	--	
Margin %	--	14.0%	12.0%	13.0%	14.3%	12.4%	10.4%	46.6%	--	--	--	
EBITDA	--	398.0	646.0	530.0	393.0	20.0	244.0	213.0	--	--	--	
Margin %	--	5.8%	8.7%	7.3%	6.9%	0.3%	2.7%	11.0%	--	--	--	
EBIT	--	132.0	374.0	215.0	80.0	(292.0)	(47.0)	(72.0)	--	--	--	
Margin %	--	1.9%	5.0%	3.0%	1.4%	(3.9%)	(0.5%)	(3.7%)	--	--	--	
Earnings from Cont. Ops.	--	209.0	170.0	177.0	(109.0)	(397.0)	(181.0)	(198.0)	--	--	--	
Margin %	--	3.1%	2.3%	2.4%	(1.9%)	(5.3%)	(2.0%)	(10.3%)	--	--	--	
Net Income	--	209.0	170.0	177.0	(109.0)	(397.0)	(182.0)	(199.0)	--	--	--	
Margin %	--	3.1%	2.3%	2.4%	(1.9%)	(5.3%)	(2.0%)	(10.3%)	--	--	--	
Diluted EPS Excl. Extra Items	--	1.9	1.6	1.6	(1.0)	(3.7)	(1.8)	(2.1)	--	--	--	
Growth Over Prior Year	--	--	(18.8%)	4.5%	--	(265.0%)	52.1%	(44.7%)	--	--	--	

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	29.80
Shares Out.	100.32
Market Capitalization (USD)	2,989.14
- Cash & Short Term Investments	197.00
+ Total Debt	1,766.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	4,558.14
Book Value of Common Equity	1,397.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,766.00
= Total Capital	3,163.00



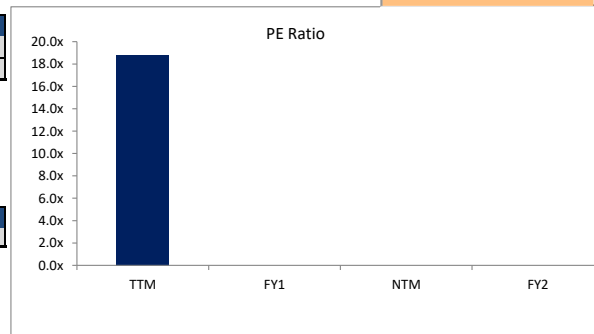
Valuation Multiples based on Current Capitalization

For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	0.4x	0.5x	--	--
TEV/EBITDA	14.6x	19.6x	--	--
TEV/EBIT	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--
P/BV	1.6x	1.9x	--	--
Price/Tang BV	2.0x	2.4x	--	--

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	18.8x	0.0x	0.0x	0.0x
TEV / EBITDA	19.6x	0.0x	0.0x	0.0x
Price / CF	7.6x	0.0x	0.0x	0.0x
Price / Book	2.1x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



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ARNC US EQUITY Ascend

Currency Reporting Change USD

Period Type Annuals

Consolidated Yes

Accounting Mixed

Arconic Corp

Sector: Materiales Industry: Metales y mineria Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	31/12/2017 6,824.00	31/12/2018 7,442.00	31/12/2019 7,277.00	31/12/2020 5,675.00	31/12/2021 7,504.00	31/12/2022 8,961.00
Other Revenue	-	-	-	-	-	6,824.00	7,442.00	7,277.00	-	-	-
Total Revenue	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00	8,961.00
Cost Of Goods Sold	-	-	-	-	-	5,866.00	6,549.00	6,332.00	4,862.00	6,573.00	8,032.00
Gross Profit	-	-	-	-	-	958.00	893.00	945.00	813.00	931.00	929.00
Selling General & Admin Exp.	-	-	-	-	-	494.00	184.00	433.00	446.00	936.00	702.00
R & D Exp.	-	-	-	-	-	66.00	63.00	45.00	36.00	34.00	37.00
Depreciation & Amort.	-	-	-	-	-	266.00	272.00	252.00	251.00	253.00	237.00
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	-	-	-	-	-	826.00	519.00	730.00	733.00	1,223.00	976.00
Operating Income	-	-	-	-	-	132.00	374.00	215.00	80.00	(292.00)	(47.00)
Interest Expense	-	-	-	-	-	168.00	129.00	115.00	118.00	100.00	104.00
Interest Income	-	-	-	-	-	10.00	13.00	13.00	4.00	1.00	5.00
Net Interest Exp.	-	-	-	-	-	158.00	116.00	102.00	114.00	99.00	99.00
Currency Exchange Gains (Loss)	-	-	-	-	-	1.00	17.00	(17.00)	11.00	5.00	(26.00)
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	(11.00)	(4.00)	15.00	63.00	(2.00)	72.00
EBT Excl. Unusual Items	-	-	-	-	-	(16.00)	245.00	115.00	(108.00)	(394.00)	(192.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	65.00	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	(267.00)	4.00	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	534.00	(8.00)	-	-	(130.00)	-
EBT Incl. Unusual Items	-	-	-	-	-	251.00	241.00	115.00	(108.00)	(459.00)	(192.00)
Income Tax Expense	-	-	-	-	-	42.00	71.00	(62.00)	1.00	(62.00)	(11.00)
Earnings from Cont. Ops.	-	-	-	-	-	209.00	170.00	177.00	(109.00)	(397.00)	(181.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	1.00
Net Income	-	-	-	-	-	209.00	170.00	177.00	(109.00)	(397.00)	(182.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	209.00	170.00	177.00	(109.00)	(397.00)	(182.00)
Abnormal Losses (Gains)	-	-	-	-	-	(134.00)	(100.00)	67.00	376.00	689.00	469.00
Tax Effect on Abnormal Items	-	-	-	-	-	46.90	21.00	(14.07)	(78.96)	(131.04)	(98.49)
NI to Common Excl. Extra Items	-	-	-	-	-	121.90	91.00	229.93	188.04	160.96	188.51
Per Share Items											
Basic EPS	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)	(1.75)
Basic EPS Excl. Extra Items	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)	(1.75)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	109.02	109.02	109.00	109.10	108.70	103.60
Diluted EPS	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)	(1.75)
Diluted EPS Excl. Extra Items	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)	(1.75)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	109.02	109.02	109.00	109.10	108.70	103.60
Normalized Basic EPS	-	-	-	-	-	-	-	-	1.56	(3.65)	(1.75)
Normalized Diluted EPS	-	-	-	-	-	1.12	0.83	2.11	1.72	1.48	1.82
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	288.00	159.00	(216.00)	20.00
EBIT	-	-	-	-	-	132.00	374.00	215.00	80.00	(292.00)	(47.00)
As Reported Total Revenue*	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00	8,961.00
Effective Tax Rate %	-	-	-	-	-	16.73	29.46	-	-	-	-
Normalized Net Income	-	-	-	-	-	121.90	91.00	229.93	188.04	160.96	188.51
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	30.00	22.00	40.00	23.00	22.00	15.00
Stock-Based Comp., Total	-	-	-	-	-	30.00	22.00	40.00	23.00	22.00	15.00

Ticker:	ARNC US EQUITY
Period Type	Annuals

ARNC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:						31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	81.00	72.00	787.00	335.00	261.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	-	-	-	81.00	72.00	787.00	335.00	261.00
Accounts & Notes Receivable	-	-	-	-	-	-	408.00	384.00	631.00	922.00	791.00
Total Receivables	-	-	-	-	-	-	408.00	384.00	631.00	922.00	791.00
Inventories	-	-	-	-	-	-	818.00	1,137.00	1,043.00	1,631.00	1,622.00
Prepaid Exp.	-	-	-	-	-	-	42.00	28.00	53.00	54.00	124.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	127.00	136.00	128.00	226.00	204.00
Total Current Assets	-	-	-	-	-	-	1,476.00	1,757.00	2,642.00	3,168.00	3,002.00
Net Property, Plant & Equipment	-	-	-	-	-	-	2,861.00	2,869.00	2,856.00	2,773.00	2,476.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	15.00	14.00	329.00	229.00	188.00
Other Long-Term Assets	-	-	-	-	-	-	443.00	418.00	487.00	410.00	349.00
Total Assets	-	-	-	-	-	-	4,795.00	5,058.00	6,314.00	6,580.00	6,015.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	66.00	80.00	118.00	116.00	119.00
Short-term Borrowings	-	-	-	-	-	-	-	33.00	36.00	35.00	34.00
Accounts Payable	-	-	-	-	-	-	1,165.00	1,061.00	1,106.00	1,718.00	1,578.00
Curr. Income Taxes Payable	-	-	-	-	-	-	37.00	21.00	33.00	61.00	43.00
Other Current Liabilities	-	-	-	-	-	-	125.00	146.00	180.00	133.00	197.00
Total Current Liabilities	-	-	-	-	-	-	1,393.00	1,341.00	1,473.00	2,063.00	1,971.00
Long-Term Debt	-	-	-	-	-	-	250.00	346.00	1,389.00	1,684.00	1,680.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	475.00	398.00	2,005.00	1,274.00	1,007.00
Total Liabilities	-	-	-	-	-	-	2,118.00	2,085.00	4,867.00	5,021.00	4,658.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	12.00	14.00	14.00	14.00	-
Additional Paid In Capital	-	-	-	-	-	-	2,415.00	-	3,349.00	3,369.00	3,374.00
Retained Earnings	-	-	-	-	-	-	-	-	(155.00)	(552.00)	(734.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	(161.00)	(346.00)
Comprehensive Inc. and Other	-	-	-	-	-	-	250.00	2,959.00	(1,761.00)	(1,111.00)	(937.00)
Total Common Equity	-	-	-	-	-	-	2,677.00	2,973.00	1,447.00	1,559.00	1,357.00
Total Equity	-	-	-	-	-	-	2,677.00	2,973.00	1,447.00	1,559.00	1,357.00
Total Liabilities And Equity	-	-	-	-	-	-	4,795.00	5,058.00	6,314.00	6,580.00	6,015.00
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	109.02	109.02	109.21	105.33	99.43
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	109.02	109.02	109.21	105.33	99.43
Book Value/Share	-	-	-	-	-	-	24.44	27.14	13.12	14.67	13.65
Tangible Book Value	-	-	-	-	-	-	2,238.00	2,548.00	996.00	1,185.00	1,038.00
Tangible Book Value/Share	-	-	-	-	-	-	20.53	23.37	9.12	11.25	10.44
Total Debt	-	-	-	-	-	-	250.00	379.00	1,425.00	1,719.00	1,714.00
Net Debt	-	-	-	-	-	-	169.00	307.00	638.00	1,384.00	1,453.00
Total Minority Interest	-	-	-	-	-	-	12.00	14.00	14.00	14.00	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	79.00	85.00	59.00	109.00	118.00
Work in Progress Inventory	-	-	-	-	-	-	812.00	746.00	635.00	1,105.00	1,106.00
Finished Goods Inventory	-	-	-	-	-	-	235.00	237.00	282.00	350.00	343.00
Other Inventory Accounts	-	-	-	-	-	-	(308.00)	69.00	67.00	67.00	55.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	2.00	2.00	-	-	1.00
Full Time Employees	-	-	-	-	-	-	-	13,400.00	13,400.00	13,900.00	11,550.00

Ticker: ARNC US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples							31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	0.7x	0.6x	0.4x
	Average	--	--	--	--	--	--	--	--	0.3x	0.7x	0.5x
	High	--	--	--	--	--	--	--	--	0.7x	0.9x	0.7x
	Low	--	--	--	--	--	--	--	--	0.1x	0.5x	0.4x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	9.9x	243.7x	14.6x
	Average	--	--	--	--	--	--	--	--	4.6x	11.3x	204.5x
	High	--	--	--	--	--	--	--	--	9.9x	245.7x	255.9x
	Low	--	--	--	--	--	--	--	--	1.9x	7.8x	14.8x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	44.3x	--	--
	Average	--	--	--	--	--	--	--	--	10.9x	46.1x	--
	High	--	--	--	--	--	--	--	--	44.3x	54.8x	--
	Low	--	--	--	--	--	--	--	--	4.5x	34.8x	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	17.3x	22.3x	11.6x
	Average	--	--	--	--	--	--	--	--	9.1x	18.2x	17.5x
	High	--	--	--	--	--	--	--	--	17.3x	22.3x	23.6x
	Low	--	--	--	--	--	--	--	--	2.9x	12.7x	11.5x
Price / Book Value	Close	--	--	--	--	--	--	--	--	2.3x	2.3x	1.6x
	Average	--	--	--	--	--	--	--	--	0.7x	2.4x	1.8x
	High	--	--	--	--	--	--	--	--	2.3x	2.9x	2.4x
	Low	--	--	--	--	--	--	--	--	0.2x	1.7x	1.2x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	3.3x	2.9x	2.0x
	Average	--	--	--	--	--	--	--	--	0.8x	3.4x	2.3x
	High	--	--	--	--	--	--	--	--	3.3x	4.2x	3.1x
	Low	--	--	--	--	--	--	--	--	0.3x	2.4x	1.5x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	541.9x	--	6.5x
	Average	--	--	--	--	--	--	--	--	7.4x	568.7x	6.5x
	High	--	--	--	--	--	--	--	--	541.9x	691.0x	6.5x
	Low	--	--	--	--	--	--	--	--	1.5x	398.6x	6.5x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	23.6x
	Average	--	--	--	--	--	--	--	--	8.1x	--	23.6x
	High	--	--	--	--	--	--	--	--	13.2x	--	23.6x
	Low	--	--	--	--	--	--	--	--	2.6x	--	23.6x
Dividend Yield	Close	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	Average	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	--	0.0	0.0	0.0

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **ARNC US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

Arconic Corp

Sector: Materiales | Industry: Metales y minería | Sub-Industry: Aluminio

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
	%	%	%	%	%
Equity					
Cost of Equity	16.0%	12.3%	10.9%	9.4%	10.2%
Weight of Equity	61.2%	62.4%	48.2%	55.1%	59.6%
+ Debt					
Cost of Debt	2.9%	3.0%	3.4%	6.1%	3.9%
Weight of Debt	38.8%	37.6%	51.8%	44.9%	40.4%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	10.9%	8.8%	7.0%	7.9%	7.6%

Capital Structure	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	34.0	0.8%	82.0	1.7%	181.0	5.0%	34.0	0.9%	85.0	1.9%
CT Borrowings	1,685.0	38.0%	1,682.0	35.8%	1,678.0	46.8%	1,680.0	44.0%	1,681.0	38.4%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	4,429.2	100.0%	4,695.2	100.0%	3,858.3	100.0%	3,818.0	100.0%	4,373.9	100.0%

Debt Summary Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financial Debt	--	--	--	--	--					
Total Revolving Credit	--	--	--	--	--					
Total Capital Leases	--	--	--	0.0	0.0%					
General/Other Borrowings	--	--	1,859.0	100.0%	1,766.0	100.0%				
Total Principal Due	1,719.0	100.0%	1,764.0	100.0%	1,766.0	100.0%				
Total Debt Outstanding	1,719.0		1,764.0		1,714.0		1,766.0			

Additional Totals	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & CT Investment	210.0	12.2%	252.0	14.3%	312.0	16.8%	261.0	15.2%	197.0	11.2%
Net Debt	1,509.0	87.8%	1,512.0	85.7%	1,547.0	83.2%	1,453.0	84.8%	1,569.0	88.8%
Total Short-Term Borrowings	34.0	2.0%	82.0	4.6%	181.0	9.7%	34.0	2.0%	85.0	4.8%
Curr. Port. of LT Debt/Cap. Leases	34.0	2.0%	82.0	4.6%	181.0	9.7%	34.0	2.0%	85.0	4.8%
Long-Term Debt (incl. Cap. Leases)	1,685.0	98.0%	1,682.0	95.4%	1,678.0	90.3%	1,680.0	98.0%	1,681.0	95.2%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	--	2.4x	--	2.9x	6.0x	7.4x				
Total Debt/EBITDA	--	2.8x	--	3.5x	7.0x	8.3x				
Cooperative Income/Total Debt	0.1x	0.1x	0.0x	0.0x	-0.1x	0.0x				
LTM FCF/Total Debt	-0.3x	-0.1x	0.0x	0.0x	0.1x	0.1x				
LTM FFF/Total Debt	-0.1x	0.1x	0.1x	0.2x	0.2x	0.2x				
FRIT/Interest Expense	3.8x	5.5x	-1.3x	-9.7x	2.8x	2.8x				
FRIT/Total Interest Expense	3.8x	5.5x	-1.3x	-9.7x	2.8x	2.8x				
Degree of Financial Leverage	1.4x	1.2x	--	--	1.5x	1.5x				
EBITDA-CAPEX/Interest Expense	3.0x	7.2x	-0.3x	-9.7x	2.2x	2.2x				
EBITDA/Total Interest Expense	6.8x	8.5x	1.3x	-7.0x	5.5x	5.5x				

Debt Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule in Yr 1	--	--	--	0.0	0.0%
Debt Schedule in Yr 2	--	--	--	700.0	43.8%
Debt Schedule in Yr 3	--	--	--	0.0	0.0%
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	700.0	43.8%
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	700.0	43.8%
Debt Schedule Beyond Yr 5	--	--	--	900.0	56.3%
Debt Schedule - Total Debt	--	--	--	1,600.0	100.0%

Capital Lease Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	0.0	0.0%
Present Value of ST Capital Leases	--	--	--	0.0	--
Present Value of LT Capital Leases	--	--	--	0.0	--

Operative Leases (Rental Expense) Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Rental Expense - Year 1	31.0	21.1%	31.0	14.8%	10.0	7.4%
Rental Expense - Year 2	31.0	21.1%	23.0	23.2%	34.0	25.0%
Rental Expense - Year 3	24.0	16.3%	25.0	17.6%	27.0	19.9%
Rental Expense - Year 4	18.0	12.2%	19.0	13.4%	20.0	14.7%
Rental Expense - Year 5	13.0	8.8%	13.0	9.2%	14.0	10.3%
Rental Expense - Years 2 - 3	55.0	37.4%	50.0	40.8%	61.0	44.9%
Rental Expense - Years 4 - 5	31.0	21.1%	32.0	22.5%	34.0	25.0%
Rental Expense - Years 2 - 5	86.0	58.5%	90.0	63.4%	95.0	69.9%
Rental Expense Beyond Year 5	30.0	20.4%	31.0	21.8%	31.0	22.8%
Total Sublease Income	--	--	--	--	--	--
Future Min Oper Lease Obligations	147.0	100.0%	142.0	100.0%	136.0	100.0%

Contractual Obligation Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	--	--	1,273.0	30.8%
Contractual Obligations - Years 2-3	--	--	--	1,320.0	31.9%
Contractual Obligations - Years 4-5	--	--	--	412.0	10.0%
Contractual Obligations - Years 2 - 5	--	--	--	1,732.0	41.8%
Contractual Obligations - Beyond Year 5	--	--	--	1,134.0	27.4%
Total Contractual Obligations	--	--	--	4,139.0	100.0%

Purchase Obligations	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	--	--	--	--

Interest Rate Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: ARNC US EQUITY	ARNC US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	
REVENUE												
Revenue by Product												
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue							6,824.00	7,442.00	7,277.00	5,675.00	7,504.00	8,961.00
Rolled Products	7,307.00	7,307.00	7,307.00	7,307.00	7,307.00	7,307.00	-	5,731.00	5,609.00	4,335.00	6,187.00	7,307.00
Building and Construction Systems (BCS)	1,245.00	1,245.00	1,245.00	1,245.00	1,245.00	1,245.00	-	1,165.00	1,118.00	963.00	1,011.00	1,245.00
Extrusions	409.00	409.00	409.00	409.00	409.00	409.00	-	546.00	550.00	381.00	306.00	409.00
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography												
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue							6,824.00	7,442.00	7,277.00	5,675.00	7,504.00	8,961.00
United States	5,972.00	5,972.00	5,972.00	5,972.00	5,972.00	5,972.00	-	4,713.00	4,760.00	3,697.00	4,753.00	5,972.00
Russia	828.00	828.00	828.00	828.00	828.00	828.00	-	675.00	614.00	535.00	793.00	828.00
	807.00	807.00	807.00	807.00	807.00	807.00	-	553.00	512.00	462.00	696.00	807.00
	608.00	608.00	608.00	608.00	608.00	608.00	-	487.00	486.00	429.00	625.00	608.00
	254.00	254.00	254.00	254.00	254.00	254.00	-	468.00	398.00	207.00	260.00	254.00
	247.00	247.00	247.00	247.00	247.00	247.00	-	328.00	277.00	201.00	208.00	247.00
	245.00	245.00	245.00	245.00	245.00	245.00	-	218.00	230.00	144.00	169.00	245.00
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: ARNC US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated Yes	Accounting Mixed

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending											
<i>Currency</i>	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	3.00	3.00	3.00	21.00	21.00	16.00
Interest Cost	--	--	--	--	--	4.00	4.00	4.00	108.00	63.00	75.00
Expected Return on Plan Assets	--	--	--	--	--	(5.00)	(5.00)	(5.00)	(170.00)	(110.00)	(87.00)
Pension Expense (Income)	--	--	--	--	--	5.00	5.00	5.00	281.00	652.00	128.00
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	5.00	6.00	5.00	
Interest Cost	--	--	--	--	--	--	--	13.00	11.00	10.00	
Expected Return on Plan Assets	--	--	--	--	--	--	--	-	-	-	
Other Postretirement Benefits Expense (I	--	--	--	--	--	--	--	22.00	19.00	15.00	
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	79.00	2,754.00	2,124.00	1,383.00
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	(3.00)	7.00	350.00	177.00	(535.00)
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	(5.00)	(273.00)	(183.00)	(135.00)
Projected Benefit Obligation	--	--	--	--	--	--	--	142.00	4,081.00	2,817.00	1,961.00
Over(Under) Funded Pension	--	--	--	--	--	--	--	(63.00)	(1,327.00)	(693.00)	(578.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	113.00	4,068.00	2,807.00	1,956.00
Pension Funding Ratio	--	--	--	--	--	--	--	55.63	67.48	75.40	70.53
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	3.12	2.29	2.45	2.76	5.49
Rate of Compensation Increase	--	--	--	--	--	--	3.42	3.20	2.55	2.66	2.67
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	7.70	4.50	6.30
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	79.00	2,754.00	2,124.00	1,383.00
Asset Category - Equities %	--	--	--	--	--	--	--	42.00	20.00	31.00	22.00
Asset Category - Debt %	--	--	--	--	--	--	--	38.00	51.00	56.00	62.00
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	20.00	29.00	13.00	16.00
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	256.00	164.00	142.00
Year 2	--	--	--	--	--	--	--	--	252.00	162.00	142.00
Year 3	--	--	--	--	--	--	--	--	247.00	160.00	143.00
Year 4	--	--	--	--	--	--	--	--	242.00	158.00	146.00
Year 5	--	--	--	--	--	--	--	--	237.00	158.00	145.00
Beyond Year 5	--	--	--	--	--	--	--	--	1,112.00	763.00	719.00
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	36.00	29.00	27.00
Year 2	--	--	--	--	--	--	--	--	35.00	28.00	27.00
Year 3	--	--	--	--	--	--	--	--	33.00	27.00	27.00
Year 4	--	--	--	--	--	--	--	--	32.00	27.00	27.00
Year 5	--	--	--	--	--	--	--	--	31.00	27.00	26.00
Beyond Year 5	--	--	--	--	--	--	--	--	143.00	128.00	127.00

